



CONFIDENTIAL  
FINANCIAL STATEMENT  
OF

\_\_\_\_\_  
NAME

Date \_\_\_\_\_

NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_

**I OWN THE FOLLOWING:**

Cash — Bank of Zachary \$ \_\_\_\_\_

Others \$ \_\_\_\_\_

\_\_\_\_\_ Acres of land valued at \$ \_\_\_\_\_ per acre \$ \_\_\_\_\_

Other assets:

Home; Purchased \_\_\_\_\_, Purchase Price \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ valued at \$ \_\_\_\_\_

\_\_\_\_\_ valued at \$ \_\_\_\_\_

\_\_\_\_\_ valued at \$ \_\_\_\_\_

**GRAND TOTAL ASSETS** \$ \_\_\_\_\_

**I OWE THE FOLLOWING:**

Monthly Payments

BANK OF ZACHARY \_\_\_\_\_ \$ \_\_\_\_\_

Home Mtg. \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**GRAND TOTAL LIABILITIES** \$ \_\_\_\_\_

**NET WORTH** \$ \_\_\_\_\_

My annual income reported on last years Federal Income Tax Return was: \$ \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE